



WEEKLY AGRICULTURAL REPORT

SEPTEMBER 10, 2020



DEPARTAMENT & REGIONS

HEAD OF DEPARTMENT

Ing. Esteban J. Copati
ecopati@bc.org.ar

CROP ANALYST

Ing. Martin López
martinlopez@bc.org.ar
 Corn & Grain Sorghum

CROP ANALYST

Daniela A. Venturino
dventurino@bc.org.ar
 Wheat & Sunflower

CROP ANALYST

Ing. Andrés Paterniti
apaterniti@bc.org.ar
 Soybean & Barley

CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Sofía Console Insúa
sconsoleinsua@bc.org.ar

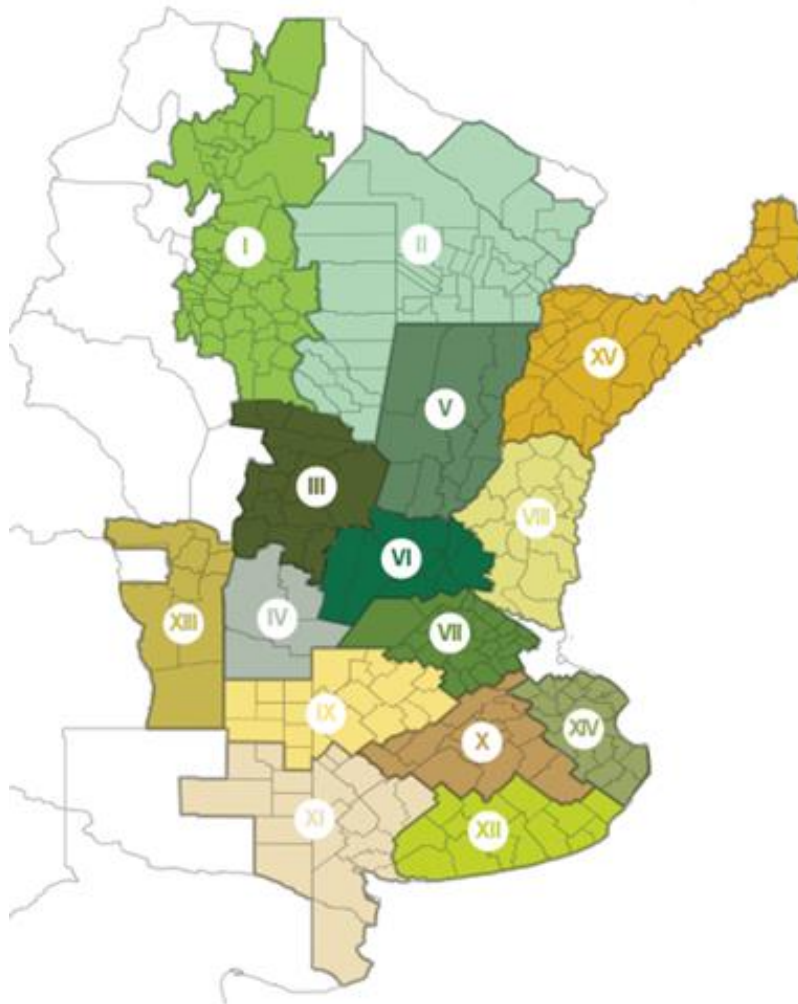
Matías Mihura
mmihura@bc.org.ar

María Victoria De Carli
mdecarli@bc.org.ar

CONTACT

Av. Corrientes 123
 C1043AAB - CABA
 Tel.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
 Twitter: @estimacionesbc

ISSN 2408-4344t



- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: SEPTEMBER 10 TO 16, 2020:

**TEMPERATURE RISE, COUPLED WITH SCARCE
PRECIPITATIONS OVER MOST PART OF THE
AGRICULTURAL AREA AND A FEW HEAVIER LOCAL
RAINFALLS. FINAL MODERATE TEMPERATURE DROP.**

At the beginning of the perspective, the presence of tropical winds will raise temperatures above normal over most part of the agricultural area. Only the Atlantic Littoral, which will receive sea winds, will observe values below normal. At the same time, there will be little rainfalls across most part of the area, except for the NOA and NEA regions and the southwest of Buenos Aires that will receive heavier precipitations. Towards the end of the current perspective, there will be a moderate entry of polar winds, with the risk of frosts over much of the west and south of the agricultural area, but without significantly affecting the center-east and northeast of its extension.



SUNFLOWER

Despite having delayed the closing of sowing in the NEA region while waiting for rains, the forecasts did not materialize, preventing the restart of fieldwork even after the end of the ideal planting window. In parallel, in the north-center of Santa Fe, last week's rainfalls have fostered fieldwork. However, the planting delays in this region, prevent the incorporation of the entire area in a timely manner. Under this scenario, the national area projection is adjusted to 1.4 MHa (-100,000 H vs. previous report), down -12.5% YoY. From this new projection, the national planting progress is 13.1%.

WHEAT

Over the last week, the overall condition of the cereal has improved over most part of the center and south of the productive area. Last weeks' frosts have damaged both leaves and spikes, depending on the phenological progress of each plot in particular. Although scarce, the moisture supply has fostered the growth and recovery of crops and helped resume fertilization activities. Even though we rule out the recovery of the most developed crops in the NOA and NEA regions, Córdoba and Santa Fe, the current scenario halts further losses in yield expectations.

BARLEY

Precipitations over the last two weeks have improved the moisture condition of plots in most part of the center and south of the agricultural area. On average, the cereal is at stem- elongation stage. The early-planted crops are at heading stage in the center of the national agricultural area. The lack of significant rainfalls in the south of Córdoba continues hindering the crop growth. Therefore, we project not only yield but also area losses in the most extreme cases.



Annex



SUNFLOWER

2020/21 Season

Data to: Sep 9, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	-	-	-	-
II NEA	305.000	65.000	100,0	65.000
III NCnt Cba	5.500	5.500	15,0	825
IV S Cba	20.500	21.000	-	-
V NCnt SFe	230.000	175.000	65,7	114.993
VI North Belt	10.000	10.500	21,0	2.205
VII South Belt	8.500	8.500	-	-
VIII ECnt ER	7.500	7.500	-	-
IX N LP-W BA	120.500	140.000	-	-
X Cnt BA	61.500	70.000	-	-
XI SW BA-S LP	331.000	375.000	-	-
XII SE BA	379.000	395.000	-	-
XIII SL	18.000	19.000	-	-
XIV Cuenca Sal	95.000	100.000	-	-
XV Others	8.000	8.000	11,0	880
TOTAL	1.600.000	1.400.000	13,1	183.903

WHEAT

2020/21 Season

Data to: Sep 9, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	436.000	406.000	100,0	406.000
II	NEA	450.000	365.000	100,0	365.000
III	NCnt Cba	690.000	516.000	100,0	516.000
IV	S Cba	457.000	373.000	100,0	373.000
V	NCnt SFe	480.000	498.000	100,0	498.000
VI	North Belt	898.000	850.000	100,0	850.000
VII	South Belt	622.000	647.000	100,0	647.000
VIII	ECnt ER	315.000	330.000	100,0	330.000
IX	N LP-W BA	535.000	595.000	100,0	595.000
X	Cnt BA	356.000	395.000	100,0	395.000
XI	SW BA-S LP	555.000	640.000	100,0	640.000
XII	SE BA	640.000	717.000	100,0	717.000
XIII	SL	12.000	12.000	100,0	12.000
XIV	Cuenca Sal	131.000	133.000	100,0	133.000
XV	Others	23.000	23.000	100,0	23.000
TOTAL		6.600.000	6.500.000	100,0	6.500.000

BARLEY

2020/21 Season

Data to: Sep 9, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NWA	-	-	-	
II	NEA	-	-	-	
III	NCnt Cba	3.000	2.500	100,0	
IV	S Cba	12.000	10.000	100,0	
V	NCnt SFe	5.000	5.000	100,0	
VI	North Belt	42.000	36.000	100,0	
VII	South Belt	70.000	60.000	100,0	
VIII	ECnt ER	8.000	7.000	100,0	
IX	N LP-W BA	105.000	92.000	100,0	
X	Cnt BA	68.000	65.000	100,0	
XI	SW BA-S LP	250.000	220.000	100,0	
XII	SE BA	425.000	390.000	100,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	12.000	12.500	100,0	
XV	Others	-	-	-	
TOTAL		1.000.000	900.000	100,0	900.000